



Phase 4 The Consortium

The mission of the initial phases is to demonstrate feasibility. For building actual route, we must find larger partners to build what we design and market. For example, a metro incubator for a 15-mile demo needs approximately \$250 million without including all the add-ons. That requires many large companies to engineer, construct and operate. If we take them on as 5 partners investing \$50 million minimum each, then we will have the funds to build the first operating model system. And that can generate subsequent revenue to support the investment. An attraction for members is the revenue opportunities from the demo operations to support the investment. But the bigger attraction is the opportunity to grab market share.

Handing Off to a Consortium

Five new members, each investing \$50 Million. If 10,000 miles is the example, here are the amount of business development potential:

Driverless Software	10% of route for \$20 billion market
Car manufacturing	30% of route for \$75 Billion market
Systems Integration	10% of route for \$20 billion market
Telecom over fiber	10% of route for \$20 Billion Market
User travel management	5% of route for \$10 Billion Market
Construction	30% of route for \$75 Billion Market

Offering 50% for these additional funds would be selling each 1% of the company for \$5 Million investment. If we close a deal of this size, initial investor will have made 500% and their remaining 25% ownership would then be worth \$125 million. Moreover, we would have in place a Consortium to deliver the business deals we market without further dilution to the developer/ Consortia. Later 100% financing of routes can be obtained from international flight capital by selling a new form of Digital currency. Let visualize a Bond like structure with the features of Cryptos. These will earn at 3.5 % interest with 30-year amortization and 50% of

the surplus. And there will be huge surplus over the years. A local company could market these bonds like Digital Currency and manage the treasury on behalf of each state/country.

Targets

We will have hundreds of companies to choose from in the five different industries needed to consort on the construction of each route. Each member will provide their special brand of services the project needs. Here are a few examples of the types of companies needed:

Software- Google, Apple, IBM

This service will provide mapping, driverless software and video streaming software to users

Car manufacturing- Ford, GM, Tesla

This supplier will provide driverless vehicle, cargo platforms and local feeders

World Stages, Real Estate and Systems Integration- Disney, Universal and

This member will provide planning, station design, local real estate, and virtual reality content.

Virtual Reality over fiber - ATT, Meta, Verizon

This member will design, and create partners with local telecoms.

Construction - CH2M Hill, Parsons, Turner Construction

This member engineer routes, gets building permits, supervises guideway& station construction.

Energy - Exxon, GE and Xcel

These companies will provide new air capture technology and pipeline distribution.

Invite to Test Track

Skyways will invite as many companies as we can interest in observing and experimenting with our ¼ mile Test Track each year. Skyways will grow a Consortium relationship with 5 companies from the categories shown above. They will get to participate with the one-mile sales demo after the test track and may even start their product of service at this phase.

Public Benefit Corporation (PBC)

The Consortium members could create a Public Benefit Corporation (PBC) with SmartSkyways LLC as the manager, and the Consortium as the builder. Crypto funding or a traditional syndication will supply the capital needed for 50% of the PBC. All of the above will partner with the government for a 30-year mortgage on each route. Government will be the eventual owner after the mortgage is amortized.

Membership Buy-in

Funding- A \$5 billion Revenue Bond Offering is a study model as the funding for the incubators and the subsequent routes. In the Economic Chapter the details of how billions in funding can be raised by gradually issuing shares each year. An issue of \$5 billion authorized shares is explored. With an initial price of _____, Skyways will have the funding to build a small metro size incubator 15-mile model using a fraction of the authorized shares. The remainder of the \$5 billion will be used for a national Test for a 130-mile Interstate route. This is when the shares are ready for public investors. Each member of the Consortium could be worth many times their investment more or less.

Returns over 5 years.

In this hypothetical example: each Consortium member gets their shares at a mutually agreeable price. Over 5 years, Skyways will show its earning capability, and this is expected to drive the price of shares up. This should be a many-fold increase in the \$50 million each member invested in the founders LLC. In addition, each member will receive a dividend on their investment that is expected to be in the 20% per year ROI within 10 years. Over 30 years the ROI is expected to grow to over 50% ROI by the 30th year. The big payoff is the market development in each category. Most Members pay will pay \$50 million to get in and this will grow

to at least \$billions in new business thru this cooperative market development Consortium that designs, engineers, builds and operates everything.

Three Models

Over the course of several years, three models have already been developed that can be built for approximately \$250 Million each in three cities. Each model has a different setting and will demonstrate the feasibility of a multibillion-dollar route for revenue bonds in the next phase. They are:

[Rio de Janerio](#)

Albuquerque

Denver